NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an **Extraordinary General Meeting** of the Shareholders of DANNEX AYRTON STARWIN PLC (DAS PLC) will be held, virtually (by live streaming by accessing www.dasplc.com.gh), on **Monday, November 30, 2026 at 11** a.m. (GMT), to transact the following business;

Special Business

1. To agree that this Extraordinary General Meeting (EGM), convened by Notice dated 13th November 2026, be deemed to have been duly convened notwithstanding that it was convened by shorter notice than that required, and that all resolutions passed at this EGM shall be valid and effective;
2. To approve the establishment by the Company of a Medium-Term Note (MTN) Programme of up to GHS 250,000,000.00 (Two Hundred and Fifty Million Ghana Cedis), to be issued in tranches and listed on the Ghana Fixed Income Market (GFIM) of the Ghana Stock Exchange, to finance the construction and equipping of a new current Good Manufacturing Practice (cGMP) compliant manufacturing facility;
3. To authorise the Directors to determine the terms and conditions of, and to issue, the Notes under the MTN Programme;
4. To ratify the preparatory and other steps already taken by the Board in connection with the MTN Programme and to authorise the Directors and the Company Secretary or any of them as appropriate to execute all documents and do all things necessary to give effect to the above resolutions.

Dated the 13th day of November, 2026

BY ORDER OF THE BOARD

(SGD) KWESI AUSTIN

Company Secretary

NOTES

1. A member of the company entitled to attend and vote at the Extraordinary General Meeting may appoint a proxy to attend and vote on his/her behalf. Such a proxy needs not be a member of the company.

2. The appointment of a proxy will not prevent a member from subsequently attending and voting at the meeting. Where a member attends the meeting in person, the proxy appointment shall be deemed to be revoked.

3. A copy of the Form of Proxy may be deposited at the office of the Registrar of the Company, NTHC House, 18 Gamal Abdul Nasser Avenue, Ringway Estates or posted to the Registrar at P. O. Box KIA 9563, Airport, Accra, Ghana not later than 10:30 a.m. on Friday, 27th November, 2026.

4. A Shareholder Information Brief on the proposed MTN Programme is available for inspection at the Registered Office of the Company and at the office of the Registrar during normal business hours, and on the Company's website, www.dasplc.com.gh.

EXPLANATORY NOTES TO THE RESOLUTIONS

1. Consent to Short Notice

This EGM is being convened on shorter notice than that required by the Companies Act, 2019 (Act 992) and the Constitution of the Company, so that the MTN Programme can proceed in time for the Company to meet the FDA's cGMP compliance deadline. A meeting so convened is deemed duly convened upon the agreement of shareholders.

Resolution 1*: The Shareholders hereby agree that this Extraordinary General Meeting be deemed to have been duly convened notwithstanding that shorter notice than that required has been given, and that all resolutions passed at this meeting shall be valid and effective.*

2. Establishment of a GHS 250 Million Medium-Term Note Programme

The FDA requires the Company to manufacture from a cGMP-compliant facility by 31st December, 2027. The Board proposes to fund a new facility through an MTN Programme of up to GHS 250 million, issued in tranches as construction progresses, without diluting existing shareholdings. Details are in the Shareholder Information Brief. The issue of Notes is subject to the approval of the SEC and the Ghana Stock Exchange.

Resolution 2*: The Shareholders by special resolution hereby approve the establishment by the Company of a Medium-Term Note Programme of up to GHS 250,000,000.00 (Two Hundred and Fifty Million Ghana Cedis), comprising unsecured notes to be issued in one or more tranches and listed on the Ghana Fixed Income Market of the Ghana Stock Exchange, the proceeds of which shall be applied towards the construction and equipping of a new cGMP-compliant manufacturing facility of the Company, subject to the approval of the Securities and Exchange Commission and the Ghana Stock Exchange.*

3. Authority of the Directors to Determine the Terms of, and to Issue, the Notes

The terms of each tranche will depend on construction needs and market conditions at the time of issue. The Board seeks authority to set those terms within the GHS 250 million limit, while keeping debt service cover at not less than 1.20 times.

Resolution 3*: The Shareholders by ordinary resolution hereby authorize the Board of Directors of DAS Plc, within the limit of the Programme approved under Resolution 2, to determine the size, timing, tenor, coupon rate, repayment structure and all other terms and conditions of each tranche of Notes, and to issue the Notes in such tranches and at such times as the Board may consider to be in the best interests of the Company.*

4. Ratification and Implementation

To facilitate a viability assessment, the Board engaged proposed transaction advisers. Shareholders are requested to ratify these steps and to authorize the completion of the regulatory process.

Resolution 4*: The Shareholders by ordinary resolution hereby (a) ratify all steps taken by the Board of Directors of DAS Plc in connection with the MTN Programme prior to the date of this resolution, including the appointment of transaction advisers; and (b) authorize the Directors and the Company Secretary, or any of them as appropriate, to prepare, sign and file the Programme Prospectus and all other documents, to obtain all regulatory approvals, including those of the Securities and Exchange Commission and the Ghana Stock Exchange, and to do all such acts and things as may be necessary to give effect to Resolutions 2 and 3.*

PROXY FORM

For use by DANNEX AYRTON STARWIN PLC Shareholders at the Extraordinary General Meeting to be held virtually (by live streaming by accessing www.dasplc.com.gh), on Monday, November 30th, 2026 at 11 am (GMT).

I/We (Note 1) _____ of _____ being the holder(s) of Dannex Ayrton Starwin PLC Shares, hereby appoint the Chairman of the meeting (Note 2) _____ as my/our proxy to act for me/us at the Extraordinary General Meeting (the "EGM") to be held virtually on November 30th, 2026 at **11:00 am** (GMT) for the purpose of considering and, if thought fit, approving the proposed resolutions referred to in the notice convening such meeting. At the EGM (and every adjournment thereof), the proxy is to vote for me/us on my behalf for or against the resolutions to be proposed at the EGM (and at any adjournment thereof) as indicated below.

IMPORTANT: Please indicate with an ("X") in the appropriate box opposite the resolution how you wish your vote to be cast.

	RESOLUTION	**FOR**	**AGAINST**
1.	To agree that this Extraordinary General Meeting ("EGM"), convened by Notice dated 13th November 2026, be deemed to have been duly convened notwithstanding that it was convened by shorter notice than that required, and that all resolutions passed at this EGM shall be valid and effective.		
2.	To approve the establishment by the Company of a Medium-Term Note ("MTN") Programme of up to GHS 250,000,000.00 (Two Hundred and Fifty Million Ghana Cedis), to be issued in tranches and listed on the Ghana Fixed Income Market ("GFIM") of the Ghana Stock Exchange, to finance the construction and equipping of a new current Good Manufacturing Practice (cGMP) compliant manufacturing facility and other assets		

3.	To authorize the Directors to determine the terms and conditions of, and to issue, the Notes under the MTN Programme.		
4.	To ratify the preparatory and other steps already taken by the Board in connection with the MTN Programme and to authorize the Directors and the Company Secretary or any of them as appropriate to execute all documents and do all things necessary to give effect to the above resolutions.		

Dated _____ November 2026. _____(Signature)

To facilitate arrangements for the EGM, please tick here (without commitment on your part) if you propose to attend/participate in the EGM (having not appointed a proxy above) or if your proxy is to attend the meeting on your behalf.

This form of proxy should be read in conjunction with the accompanying Circular which contains important information regarding Dannex Ayrton Starwin PLC.

Notes:

1. Full name(s) and address(es) to be inserted in BLOCK CAPITALS.

2. If any person other than the Chairman is to be appointed as proxy, strike out the words "the Chairman of the Meeting", add the name and address of the proxy preferred in the blank space provided and initial the alteration. The person to whom this proxy is given needs not be a shareholder of Dannex Ayrton Starwin PLC but must attend/participate in the said meeting and to represent you. Appointment of a proxy will not prevent a shareholder from attending or participating and voting at the Meeting (or any adjournment thereof) in person.

3. In case of joint shareholders, the vote of the senior who tenders a vote whether in person or by proxy will be accepted to the exclusion of the votes or the other joint shareholders. For this purpose, seniority is determined by the order in which the names stand in the Dannex Ayrton Starwin PLC Register in respect of the joint holding. In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorized.

4. In order to be valid, this form of proxy and the Power of Attorney or other authority (if any) under which it is signed, or a copy of such authority certified notarially or in some other way approved by the Directors of Dannex Ayrton Starwin PLC must be duly executed and deposited at the offices of NTHC Registrars, 18 Gamel Nasser Avenue, Ringway Estates, P. O. Box KIA 9563, Airport, Accra, Ghana not later than 10:30 am (GMT) on Friday, 27th November 2026.

FAILURE TO DEPOSIT THE FORM OF PROXY AS REQUIRED WILL RESULT IN YOUR PROXY APPOINTMENT BEING INVALID.

5. Any alterations made to this form of proxy should be initialled by the person who signs it.

6. Please indicate with an "X" how you wish to cast your vote. Unless instructed, the proxy will vote, or abstain from voting, at his or her discretion. On any motion to amend the above resolutions, to propose a new resolution, to adjourn the AGM, or any other motion put to the EGM (other than to approve the above resolutions), the proxy will act his/her/ discretion.

SPECIAL NOTE: YOU ARE REQUESTED TO SIGN AND DATE THE ABOVE PROXY FORM.